

LMA African Loan Documentation Course

7 - 9 February 2023
Nairobi



A 3 day programme aimed at those working across Africa in the banking and institutional investor markets and the legal profession, looking to gain a more in-depth understanding of LMA primary documentation.

Course details

Eligibility:

LMA member organisations only

Delegate cost:

£800 plus VAT, which includes course materials, refreshments and lunch

Location:

Tamarind Tree Hotel,
Off Langata Road, Nairobi

Programme content queries:

Amelia Slocombe

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To register:

Members should register online via the link below:

lma.eu.com/events/african-loan-documentation-course-4

Who should attend:

All bankers, institutional investors and members of the legal profession (both in-house counsel and those in private practice) who are looking to increase their understanding of the principles behind LMA primary documentation and common negotiation points on cross-border African deals.

Course benefits – by attending you will:

- Increase your credibility with clients by understanding the underlying principles of LMA primary documentation.
- Add value to a transaction deal team during negotiation.
- Acquire the latest market knowledge from some of the industry's key players.
- Increase your job satisfaction by enhancing your understanding of key loan documentation and having a greater all round understanding of the common negotiation points on cross-border African syndicated loan transactions.

Course format

The course is based around a series of presentations, involving workshops and case studies, delivered by various experienced market practitioners.

Why choose the LMA African Loan Documentation Course

- The course will be delivered by highly experienced market professionals, many of whom are actively involved in the drafting of LMA primary documentation.
- With small classroom numbers (maximum of 30), delegate interaction will be encouraged.
- The programme is for LMA members only and will attract delegates from across Africa.

Programme outline

Day 1

09:00 Registration and refreshments

09:30 Introduction: product and timeline (Session 1) [Samta Lalan](#), Head: Syndication and Distribution, London – Nedbank

10:15 Term sheets and key ancillary documentation (Session 2) [Kam Hessling](#), Senior Director, Legal – LMA
[Tshifhe Ramabulana](#), Senior Legal Counsel – Standard Chartered Bank

11:30 Refreshments

11:45 Overview of LMA facility agreements (Session 3)
[Amelia Slocombe](#), Managing Director, Head of Legal – LMA

12:30 Overview of the case study (Session 4) [Kam Hessling](#), Senior Director, Legal – LMA, [Amelia Slocombe](#), Managing Director, Head of Legal – LMA

12:45 Lunch

13:45 Facility agreement mechanics and margin protection (Session 5) [Robert Byk](#), Partner – Slaughter and May
[Kathrine Meloni](#), Special Advisor – Slaughter and May

15:45 Refreshments

16:00 Completing the deal (Session 6) [Sigee Koech](#), Partner – Dentons

17:15 Close

Day 2

09:00 Registration and refreshments

09:30 Relationship between the Finance Parties and the role of the Agent (Session 7) [David Leggott](#), Partner – Hogan Lovells

11:00 Refreshments

11:15 Credit protection – Part 1: Representations and undertakings (Session 8) [Michael Kontos](#), Partner – Walker Kontos, [Angela Ochumba](#), Senior Legal Counsel – Standard Chartered

12:30 Lunch

13:30 Credit protection – Part 2: Representations and undertakings (Session 8) [Michael Kontos](#), Partner – Walker Kontos, [Angela Ochumba](#), Senior Legal Counsel – Standard Chartered

14:45 Refreshment break

15:00 Credit protection – events of default (Session 9) TBC – Covington, [Nathan Njoroge](#), Director & General Counsel, E.Africa & NPC-E. Africa – Citibank

16:15 Changes in circumstances and the parties (Session 10) [David Fraher](#), Senior Associate – Mayer Brown

17:30 Close and networking drinks reception

Day 3

09:00 Registration and refreshments

09:30 Credit protection – financial covenants: Part 1 (Session 11) [Rebecca Shepherd](#), Senior Associate – Clifford Chance

10:45 Refreshments

11:00 Credit protection – financial covenants: Part 2 (Session 11) [Rebecca Shepherd](#), Senior Associate – Clifford Chance

12:15 Essential boilerplate (Session 12) [Kam Hessling](#), Senior Director – LMA, [Amanda Jane Jones](#), Counsel – Allen & Overy

13:15 Lunch

14:15 Guarantees and security (Session 13) [Sonal Sejpal](#), Director – Anjawalla & Khanna

15:15 Enforcement and dispute resolution (Session 14) TBC

16:15 Close



Registration queries:

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