

# EMEA Syndicated Loans Insights

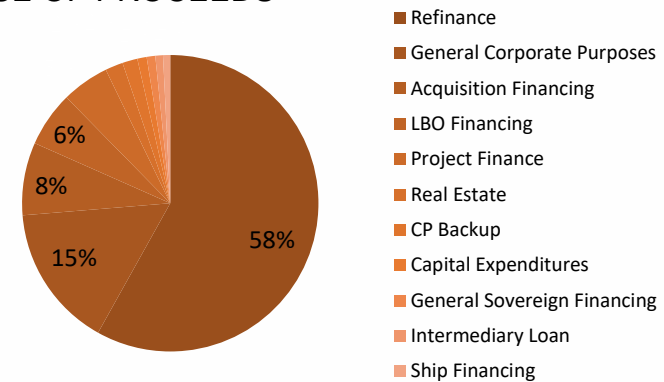
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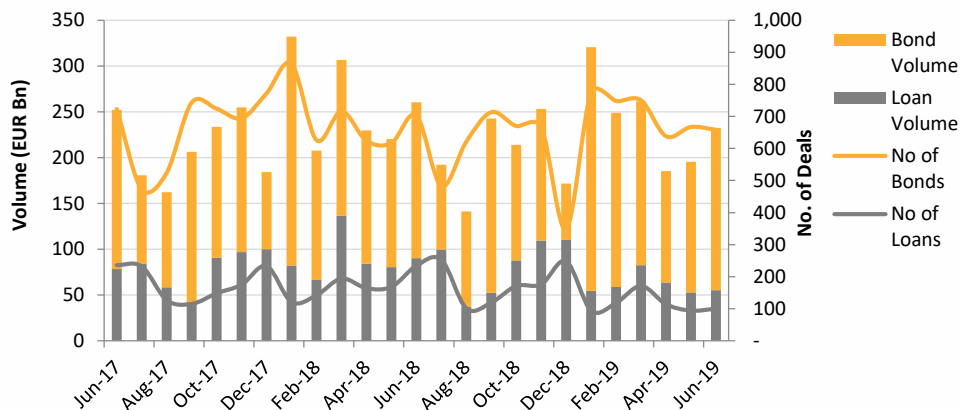
# EMEA Syndicated Loans Insights

- Syndicated lending in EMEA totalled €366.9 Bn in the first six months of 2019, a 32.1% decrease compared to 2018.
- 57.5% of issuance was for refinancing purposes. The next largest use of proceeds by volume was general corporate purposes with 15.4% of issuance.
- Leveraged Loans lending in EMEA totalled €56.8 Bn in the first six months of 2019, a 32.9% decrease compared to 2018.

## EMEA LOANS BY USE OF PROCEEDS



## EMEA LOANS AND BONDS VOLUME



## EMEA LOANS BY DEAL TYPE

*Total Loan Volume*  
**EUR CURRENCY VOLUME (EUR Bn)**

**211.89**



**REFINANCING VOLUME (EUR Bn)**

**210.93**



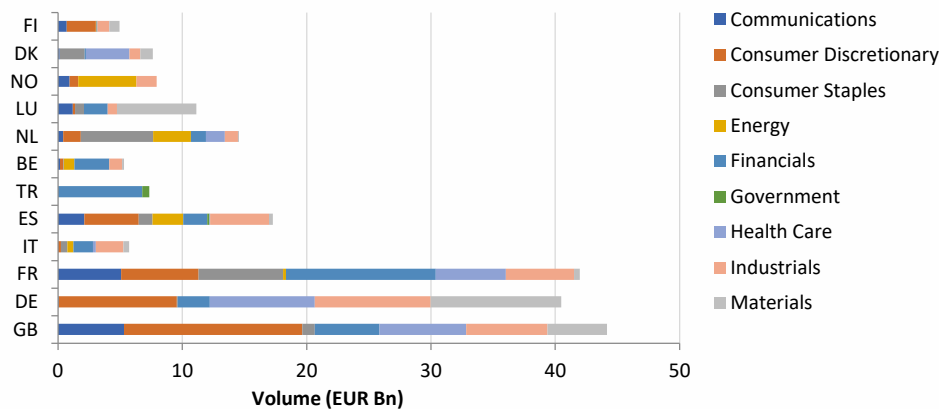
*Total Loan Proportion*

**57.8%**  
(from 56.6% in same period 2018)

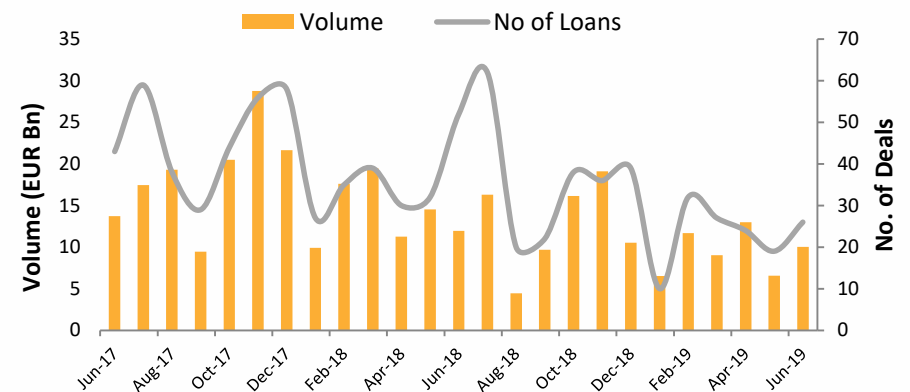
**57.5%**  
(from 50.4% in same period 2018)

# EMEA Syndicated Loans Insights

## INDUSTRY BREAKDOWN BY COUNTRY 2019 YTD



## EMEA LEVERAGED LOANS



## TOP COUNTRY DEALS IN 2019 YTD

COUNTRY	DEAL NAME	SIGNING DATE	SIZE (Mn)
Germany	Siemens	28-Feb	EUR 7,000
UK	Fiat Chrysler Automobiles	27-Mar	EUR 6,250
UAE	Emirates Global Aluminium	28-Jan	USD 6,545
France	Semyrhamis	30-Apr	EUR 4,825
Switzerland	Glencore International	3-Mar	USD 4,650
Denmark	Sivantos/Widex	21-Feb	EUR 3,658
Norway	Aker	23-May	USD 4,000
Saudi Arabia	Saudi Electricity	20-Feb	SAR 15,200
Belgium	Euroclear Bank	14-Feb	USD 3,000
Zambia	First Quantum Minerals	6-Feb	USD 2,700

## EMEA LOANS BOOKRUNNER BY RANKING IN 2019 YTD

RANK	BOOKRUNNER	DEALS	MARKET SHARE (%)
1	BNP Paribas	118	7.60%
2	Credit Agricole CIB	104	7.43%
3	Bank of America Merrill Lynch	53	5.62%
4	Societe Generale	74	5.12%
5	UniCredit	84	4.69%
6	Deutsche Bank	65	4.57%
7	HSBC	78	4.11%
8	Natixis	61	3.61%
9	ING Groep	69	3.10%
10	Commerzbank	69	2.98%

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Inclusive of amended deals

Figures and tables are based on EMEA Loans Table

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