

### MEMBERSHIP BENEFITS

SEPTEMBER 2025

### MESSAGE FROM THE CEO

As an LMA member, you are part of a vibrant and committed community of organisations and individuals working in all areas of the Loan Market across EMEA. I encourage you to make the most of your membership benefits, and to engage with the LMA. We need to hear from our members on wide variety of topics, and it is your expertise that will help us fulfil our mission to support the loan markets, with a focus on enhancing liquidity, efficiency, transparency, and sustainability.

Make the most of your membership benefits, and engage with the LMA".

Scott McMunn

Chief Executive Officer
Loan Market Association





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### **EVENTS**

#### Book your place to:

- Hear from expert speakers
- Keep up to date on the latest developments
- Network with the loan market community.

**Delegates** 

**Sponsorship** 

Free for members to attend. Places are allocated on a first-come, first-served basis and are subject to pre-assigned member quotas. This ensures that all member organisations have the opportunity to be represented at the event. See the event web page for details.

Members can showcase their brand and engage with industry leaders and potential

customers by sponsoring or exhibiting at selected events. To find out more about

positioning your organisation at the heart

of the loan market conversation, contact

simon.miley@lma.eu.com.



A rare opportunity to connect with all the ... investors and banks in one place!"



The LMA is a great organisation which holds these amazing events to share knowledge and provide a great networking platform."











LMA presents

20+ events per year

4,500

delegates

Held in 15 cities in **UK**, **Europe, Africa and the Middle East** 

See the full Events programme





#### **Events Enquiries:**



registration.lmaevents@lma.eu.com



## LEARNING & DEVELOPMENT WITH THE LMA ACADEMY





### LMA Financial Analysis Hub

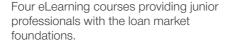
Over 400 hours of online video training from Financial Edge, featuring a curated LMA Financial Analysis Pathway with instructor-led training on:

- Asset Management
- Financial Market Fundamentals
- Credit Analysis
- ESG
- FIG
- Introduction to Finance
- Private Equity
- · Restructuring.





LMA eLearning (Fundamentals)



- ESG & Sustainable Lending (3 modules)
- Understanding the Loan Market (10 modules) with certificate
- Choosing a Primary Syndication (1 module)
- Transitioning to RFRs (5 modules)





LMA Online Courses (Intermediate to Advanced)



- Leveraged Intercreditor
- Leveraged Documentation
- Financial Covenants
- Secondary
- REF Documentation
- Investment Grade Documentation





LMA Player

Our library of LMA content to support your continued professional development.

- Conference recordings from live events
- Webinars
- Podcasts
- Interviews with senior leaders



#### **Training Enquiries:**



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### **PUBLICATIONS AND INSIGHTS**

+

Stay informed with expert insights and updates on the loan markets from the LMA. Log in to your account to ensure you're signed up for our email alerts.

#### Stay ahead — get the latest insights straight to your inbox



#### **REGULAR UPDATES**

#### **CEO MONTHLY UPDATE**

Scott McMunn updates members on LMA activity and highlights forthcoming events and initiatives

#### LMA CONNECT

Your monthly publication and event newsletter, summarising the latest activities at the LMA.

#### **HORIZONS**

A quarterly online publication offering thought-provoking commentary and expert perspectives on sustainable lending.



#### **SPECIAL INTEREST AREAS**

LMA experts regularly share insight reports and market updates on:

- Policy and Regulation
- Sustainable Lending
- Fund Finance
- <u>LMA Blogs:</u> A series of articles taking a deep dive into the hot topics affecting the loan market

#### **PODCASTS:**

LMA Talks Loan Markets
 features experts' discussions on the latest market developments.





### **DOCUMENTATION HUB**

### incorporating a free version of LMA. Automate

The LMA Documentation Hub combines our documents suite with a free version of LMA. Automate. Our members-only Hub gives you exclusive access to a vast library of market documentation in both static and automated forms.\*

The Hub makes accessing and working with LMA documents easier, faster, and more efficient than ever before.



- 240+ regularly reviewed and updated LMA documents
- Pre-automated templates include:
  - Bilateral Corporate Lending Agreement and Term Sheet
  - Corporate Lending Facility Agreement and Term Sheet
  - Mandate Letter
  - Confidentiality Undertakings
  - Secondary Trade Confirmations
  - REF Facility Agreement, Term Sheet and Security Agreement



#### INTUITIVE

The hub is designed with a clean, modern interface, making it easy to find what you need



#### **SEARCHABLE**

Search by document name or keyword through a streamlined and user-friendly search function



#### **EFFICIENT**

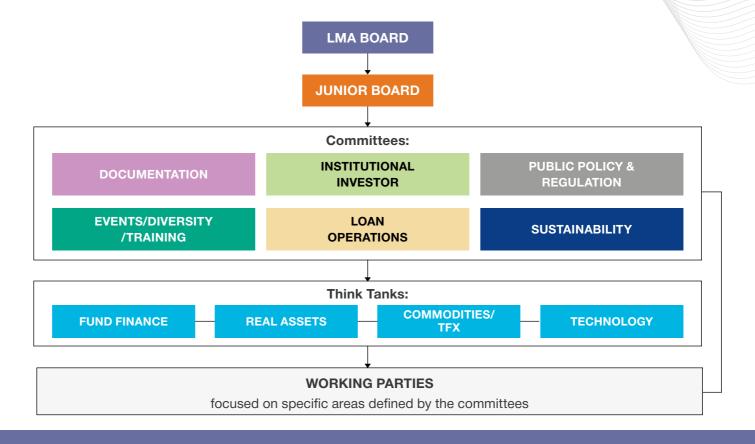
The hub includes automated documents which are smart and adaptable, allowing you to customise templates to meet your specific needs.

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<sup>\*</sup>The Africa membership class is limited to access to African loan market documents

### **COMMITTEES AND WORKING PARTIES**

We encourage all members to participate in the LMA's work by joining committees and working parties focused on relevant areas of the loan market. Please note that in order to operate effectively, committees and working groups have defined criteria for participation and an optimum number of members. Members are invited to register their interest by contacting the membership team.



#### LMA BOARD

Representatives from Full Member organisations are invited to stand for nomination at the Annual General Meeting (AGM). Invitations for the AGM are usually sent out in June.

#### **JUNIOR BOARD**

Nominations open in June for representatives with 2-5 years experience in the loan market.

To get involved, contact the membership team at Ima@Ima.eu.com



# FREQUENTLY ASKED QUESTIONS

- How can we see who at our organisation uses LMA services, e.g. logins, event attendance?
- Your nominated representative can request data from the LMA team by emailing Ima@Ima.eu.com.
- Q How can I get involved in the AGM?
- An invitation is sent out to all nominated representatives a few months before the meeting. All members may attend, but only Full Members have voting rights.
- Can I add other organisations to our LMA membership?
- Organisations that are owned by the member (>50%) can be added. Please contact Ima@Ima.eu.com.
- Q Can I add other individuals to our LMA Membership?
- A The number of users per member is unlimited. Every new user should register using this short form this on the LMA website.

- Q How can I change our LMA Nominated Representative?
- A Please contact <u>Ima@Ima.eu.com</u> to request the change.
- How can I join a Committee or
   Working Group?
- Please register your interest by contacting <a href="mailto:lma@lma.eu.com">lma@lma.eu.com</a>. Please note that in order to operate effectively, committees and working groups have defined criteria for participation and an optimum number of members.
- Where can I find the constitutional documents that apply to my LMA membership?
- A LMA Membership is governed by the following documents:

The Articles of Association

Byelaws Relating to Membership

Memorandum of Association

If you would like to discuss your LMA membership, please contact



Anne Hogarth
Membership Director
anne.hogarth@lma.eu.com

Membership Enquiries: Ima@Ima.eu.com





#### Disclaimer:

This document is intended as an overview and is not intended to be comprehensive. Whilst every care has been taken in its preparation no representation or warranty is given by the LMA or the authors as to the accuracy or completeness of the contents of this document. Most importantly, this document is not intended to provide legal or other advice on any matter whatsoever. © Loan Market Association. All rights reserved