

# Certification Programs

## ONLINE COURSE CATALOGUE

Felix subscribers get access to our full category of online certifications. Whether they have the time to invest in acquiring a micro-degree, like the Real Estate Analyst, or need to prove their competency with a Skills Certificate like Real Estate Modeling, a Felix subscription shows your analysts you care about their professional development.



### LEVEL 1

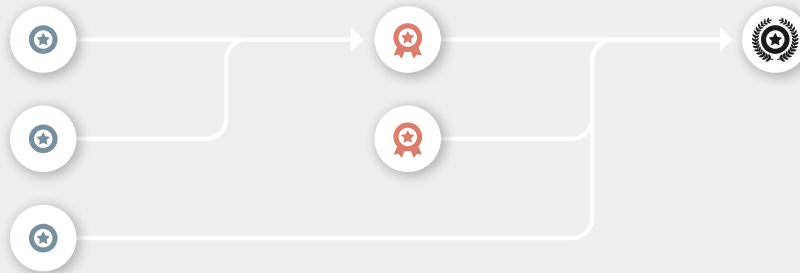
#### Completion Certificate

### LEVEL 2

#### Skills Certificate

### LEVEL 3

#### Micro-degree



## LEVEL 1 - COMPLETION CERTIFICATES

- Acquisition Finance Debt Capacity
- Bank Regulations
- Building a Model with Cash Sweep
- Checking a Model for Integrity and Errors
- Communicating and Presenting Fundamentals
- Discounted Cash Flow Valuation
- Football Field Valuation
- Forensic Accounting
- Equity to Enterprise Value Bridge
- Excel Efficiency Essentials

- Financial Accounting Review
- Getting Started with Power BI
- Leverage Buy Out
- M&A Accounting
- Merger Analysis Cash Deal
- Merger Model
- Three Statement Modeling with Iterations
- Trading Comparables
- Transaction Comparables
- WACC Analysis



## LEVEL 2 – SKILLS CERTIFICATES

13 Week Cash Flow Modeling	Real Estate Investing
Applied Finance and Economics	Renewable Energy Project Finance
Bank Modeling and Valuation	Restructuring Modeling
Credit Analysis for Lenders	Restructuring Options and Recovery Mechanisms
Data Visualization and Power BI	Securities Services
Early Warning Signs	Security Selection
Economic Analysis and Asset Allocation	The Accountant
ESG Certificate	The Deal Maker
Excel Efficiency for Financial Modeling and Data Analysis	The Equities Trader
Foundation Skills	The FICC Trader
Insurance Modeling and Valuation	The Asset Management Industry
Introduction to Bank Analysis	The Lawyer
Introduction to Insurance Analysis	The Modeler
Introduction to Python for Finance	The PE Accountant
Leveraged Finance Primer	The PE Deal
Life Insurance Modeling and Valuation	The PE Fund
Markets and Investing	The PE Interview
Modeling for Research	The PE Modeler
Performance Measurement	The Private Equity Deal Maker
Portfolio Performance	The Valuer
PowerPoint Fundamentals for Professionals	Traditional & Alternative Investments
Project Finance	Treasury Services & Cash Management
Property and Casualty Modeling and Valuation	Valuation for Research
Real Estate (REIT) Modeling & Valuation	Word Fundamentals for Professionals

In acquiring these certifications, analysts will be able to see their progress towards micro-degrees. Some certifications appear in multiple micro-degrees, these only need to be taken once.



## LEVEL 3 – MICRO-DEGREES

### The Private Equity Associate

- Foundation Skills
- The PE Fund
- The Valuer
- The PE Modeler
- The PE Accountant
- The Lawyer
- The PE Deal
- The PE Interview

### The Portfolio Manager

- The Accountant
- The Modeler
- The Valuer
- Security Selection
- The Asset Management Industry
- Economic Analysis & Asset Allocation
- The Equities Trader
- The FICC Trader
- Performance Management
- Portfolio Manager Expert Interview

### The Business Toolkit

- Excel Efficiency
- Word Fundamentals
- PowerPoint Fundamentals
- Intro to Python for Finance
- Outlook Fundamentals
- Communication Fundamentals
- Business Writing
- Managing your Band

### The Investment Banker

- The Accountant
- The Modeler
- The Valuer
- The Deal Maker
- Investment Banking Interview Tips
- Financial Data tools

### The Restructurer

- Leveraged Finance Primer
- Early Warning Signs
- Restructuring Options and Recovery Mechanism
- Restructuring Modeling
- Restructurer Expert Interview

### The FIG Banker

- Introduction to Bank Analysis
- Bank Modeling and Valuation
- Introduction to Insurance Analysis
- Insurance Modeling and Valuation

### The Research Analyst

- The Accountant
- Modeling for Research
- Valuation for Research
- Markets and Investing
- Equity Analyst Expert Interview

### The Credit Analyst

- The Accountant
- The Modeler
- Credit Analysis for Lenders
- 13 Week Cash Flow Modeling
- Distressed Debt Restructuring

### The Project Financier

- The Accountant
- The Modeler
- Project Finance
- Renewable Energy Project Finance

### The Trader

- The Equities Trader
- The FICC Trader

### The Real Estate Analyst

- Real Estate Investing
- Real Estate Modeling and Valuation