

FAQs:

How to use the Documentation Hub

LMA

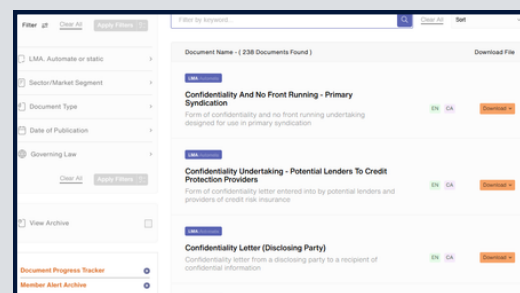
Loan
Market
Association

30 YEARS
SHAPING MARKETS.
THEN AND NOW.

- **How can I search for documents in the Documentation Hub ?**
Use the filters on the left of your screen to narrow down your search:

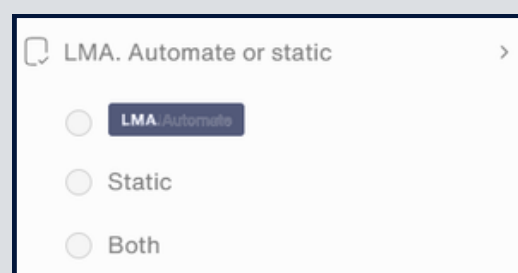
Sector / Market Segment:

- ☐ Africa Documents (1)
- ☐ Agency And Loan Operations (2)
- ☐ Commodities Finance (1)
- ☐ Confidentiality Agreements (9)
- ☐ Corporate Lending - Bilateral (2)
- ☐ Corporate Lending - Syndicated (2)
- ☐ Credit Risk Insurance (2)
- ☐ Developing Markets (8)
- ☐ Export Finance (12)
- ☐ French Documents (4)
- ☐ Fund Finance (3)
- ☐ General (14)
- ☒ German Documents
- ☐ Investment Grade (13)
- ☐ Leveraged (28)
- ☒ Libor/RFR Guidance - Historic
- ☐ Origination/Syndication (11)
- ☒ Private Placements
- ☐ Real Estate Finance (32)
- ☐ Regulatory (3)
- ☐ Restructuring (4)
- ☐ Secondary Debt Trading (32)
- ☒ Spanish Documents
- ☐ Sustainable Finance (1)



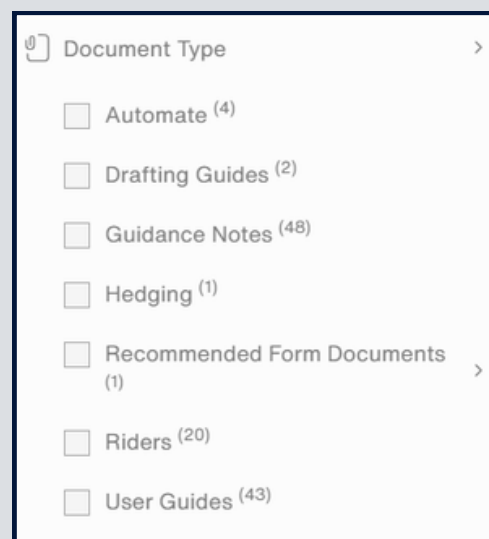
Pick between

- LMA.Automate
- Static
- Both



Document Type:

Filter by type such as facility agreements, term sheets, mandate letters, or confidentiality undertakings.



For any questions or support using the LMA.Automate questionnaire, please contact us at LMADocs@lma.eu.com.

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- **Date of Publication:** Find recent or older documents.
- **Governing Law:** Select the legal jurisdiction (e.g., English law, New York law, German law, French law, South African law, other African law, etc.)

Documentation Hub FAQs:

What if I can't find the document I need?

Clear your filters: You may have selected a main heading but forgotten to choose a subheading.

Use keywords: Try searching by document name or relevant terms.

Check your browser: Refresh the page using CTRL + F5, or open an incognito window to bypass cached data

I can't seem to find a document in PDF/or Word format.

Why is this?

Our documents are generally available only in Word format, except for the LMA User Guides and markup versions which are only available in PDF format.

How can I see the changes that have been made to a revised document?

All new/updated versions of documents posted to the LMA website are also, if relevant, accompanied by markups clearly showing the changes since the last version(s) published. Both new/updated documents and associated markups can be found in the download section, adjacent to each document.

I can't find a document I had previously located. Why is this?

It may have been moved to the archive. Click the Archive button in the hub to access older documents.

Where can I find a historic copy of an LMA document?

All requests for historic documents must be made by existing members to Imadocs@lma.eu.com. Any historic documents requested will only be made available to members at a cost of £250 per document.

Please note that the LMA provides no guarantee that all historic copies of previously published documents are available.

Is LMA documentation available for purchase by non-Members?

Select LMA documents are available to academic organisations or to students and lecturers for other academic purposes. For more information, contact the LMA on Imadocs@lma.eu.com. Otherwise LMA documents are available to members only.


Date of Publication

Select range

From

dd/mm/yyyy

To

dd/mm/yyyy


Governing Law

☐ Africa (various) (4)

☐ English (175)

☐ French (4)

☐ German (15)

☐ Other (3)

☐ South African (10)

☐ Show all (239)


View Archive



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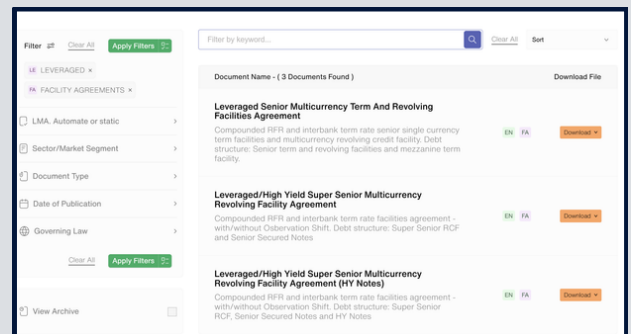
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Example: Finding Leveraged Documents

- When searching for leveraged documents, make sure you use multiple filters, not just the “Leveraged” option on its own.
- For example, if you are looking for a leveraged facility agreement, you should:
- Select Leveraged, and
- Select the relevant Document Type (e.g. Facility Agreement), and
- Select the appropriate Recommended Form (where applicable).

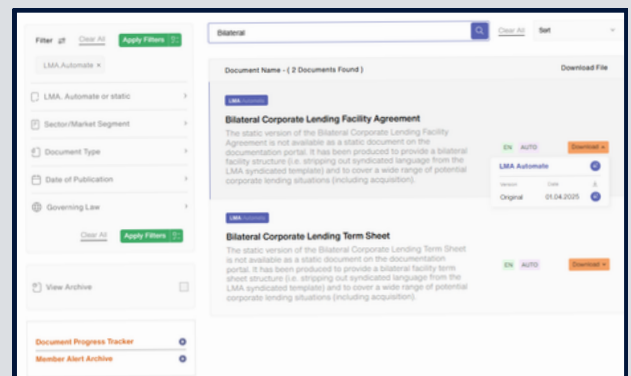
Visual example:



Example: Finding a document that is not static

- Some documents are not available as static templates and are instead produced through LMA.Automate.
- For example, the Bilateral Corporate Lending Facility Agreement is only available via LMA.Automate, where it has been adapted from the LMA syndicated template to create a bilateral structure and to cover a wide range of corporate lending scenarios.
- You can access LMA.Automate through the Documentation Hub by selecting the LMA.Automate filter and typing Bilateral in the keyword search.

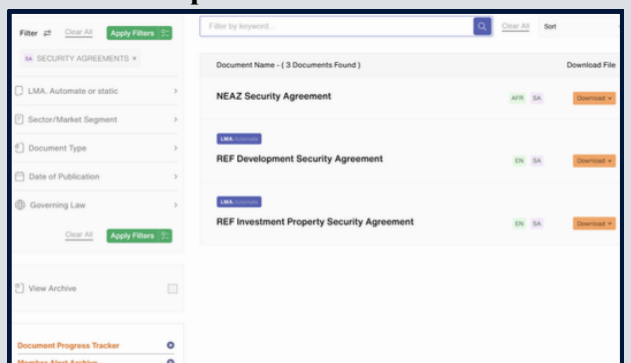
Visual example:



Example: Finding a sector agnostic document (Security Documents)

- If you are looking for a sector-agnostic Security Agreement, use the filters on the Documentation Hub.
- Select Sector, Market Segment, and Security Agreement to view the available Security Agreement documents.

Visual example:



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