

Developing Markets Conference

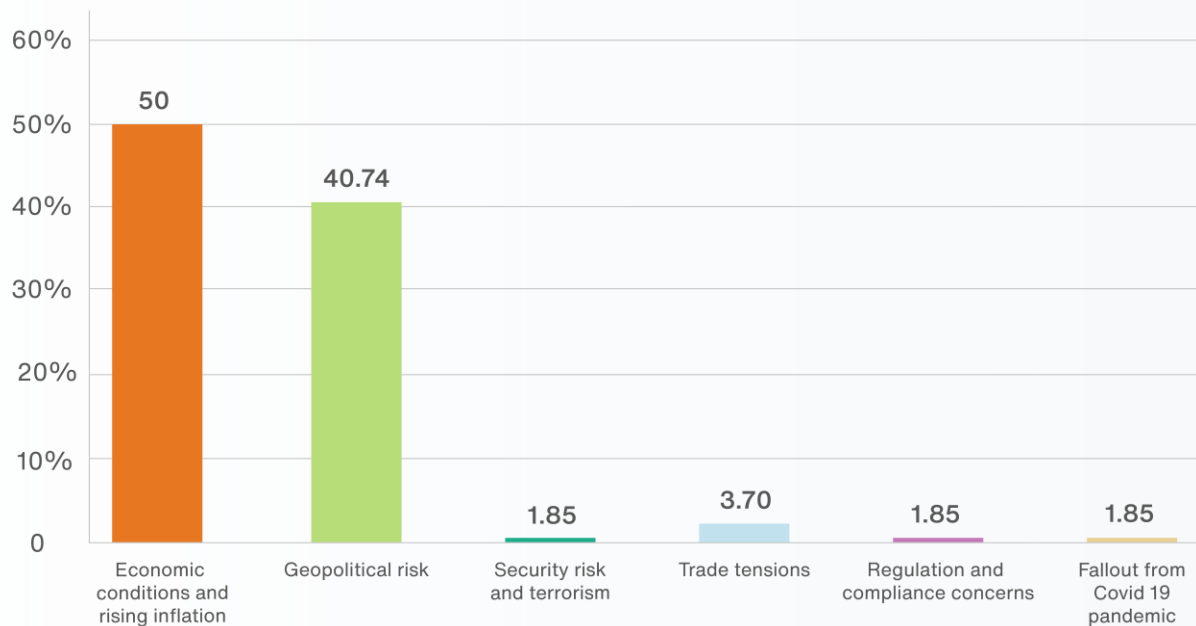
2022 Survey Results

Growing economies.
Brighter futures.



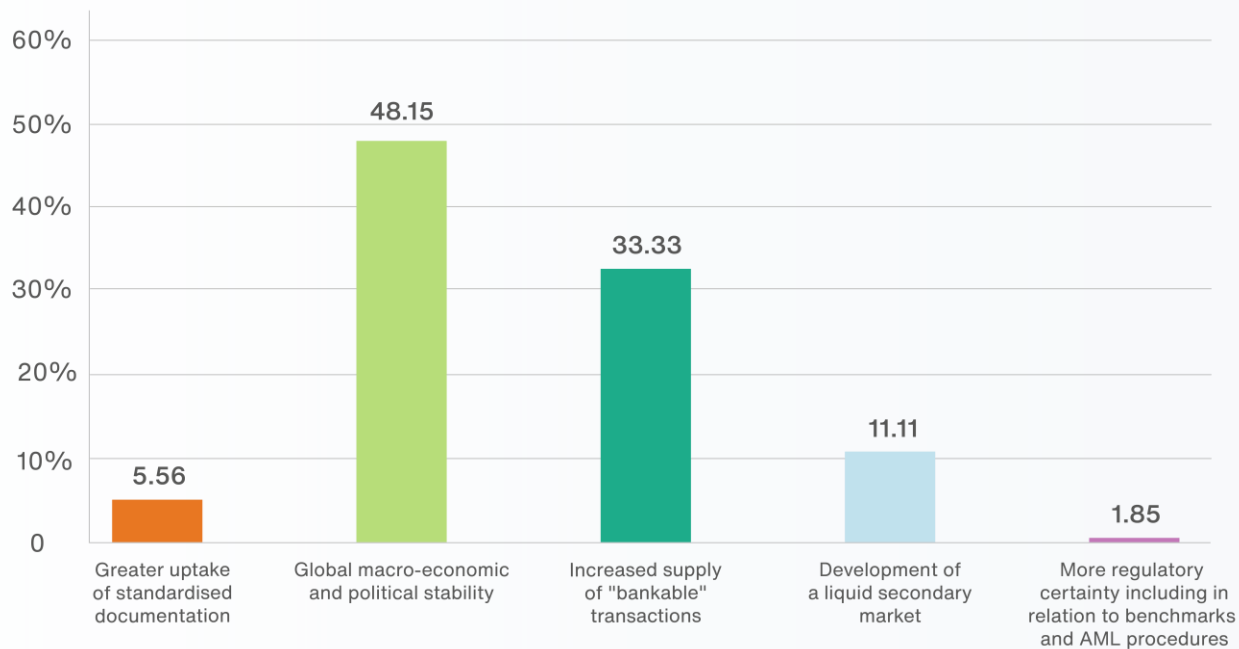
1

What do you think will be the main challenge to growth in 2022 in developing market jurisdictions?



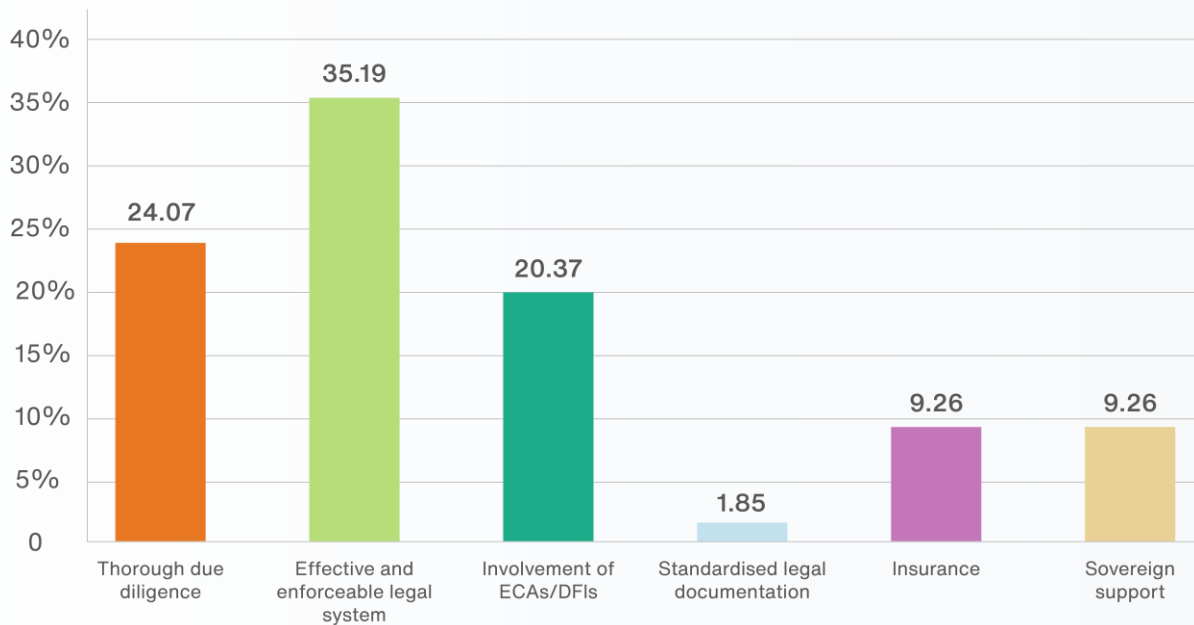
2

What do you think is the most important factor for growth in the syndicated loan market in developing markets in 2022 (excluding impact of Covid-19?)



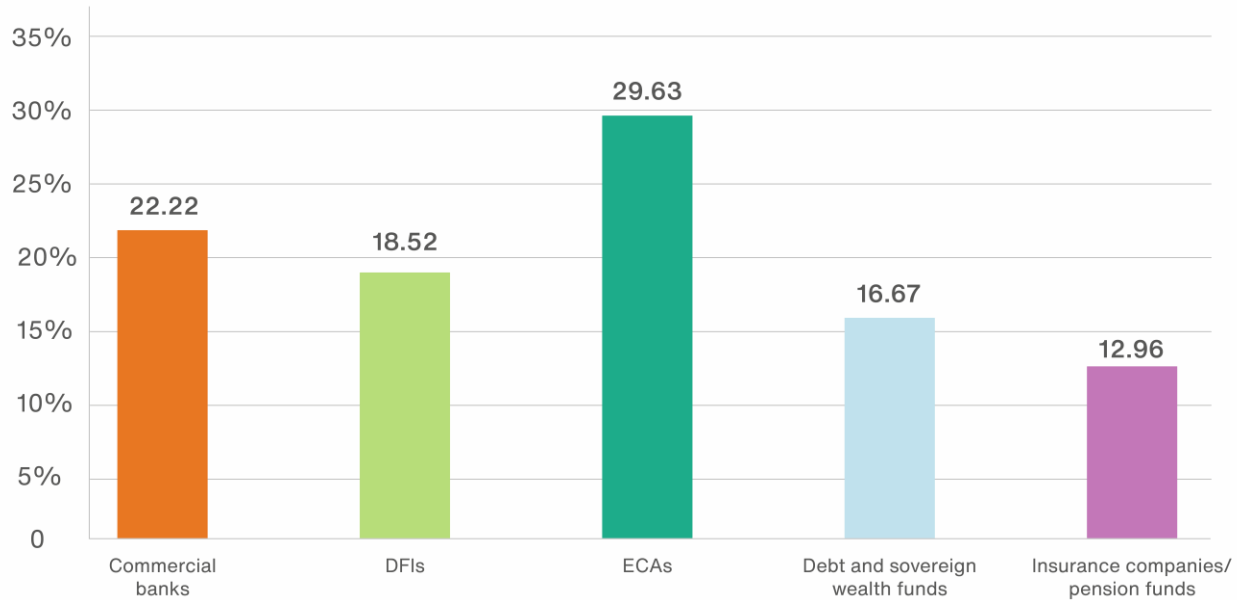
3

What is the most important tool in mitigating risk for lenders in developing markets?



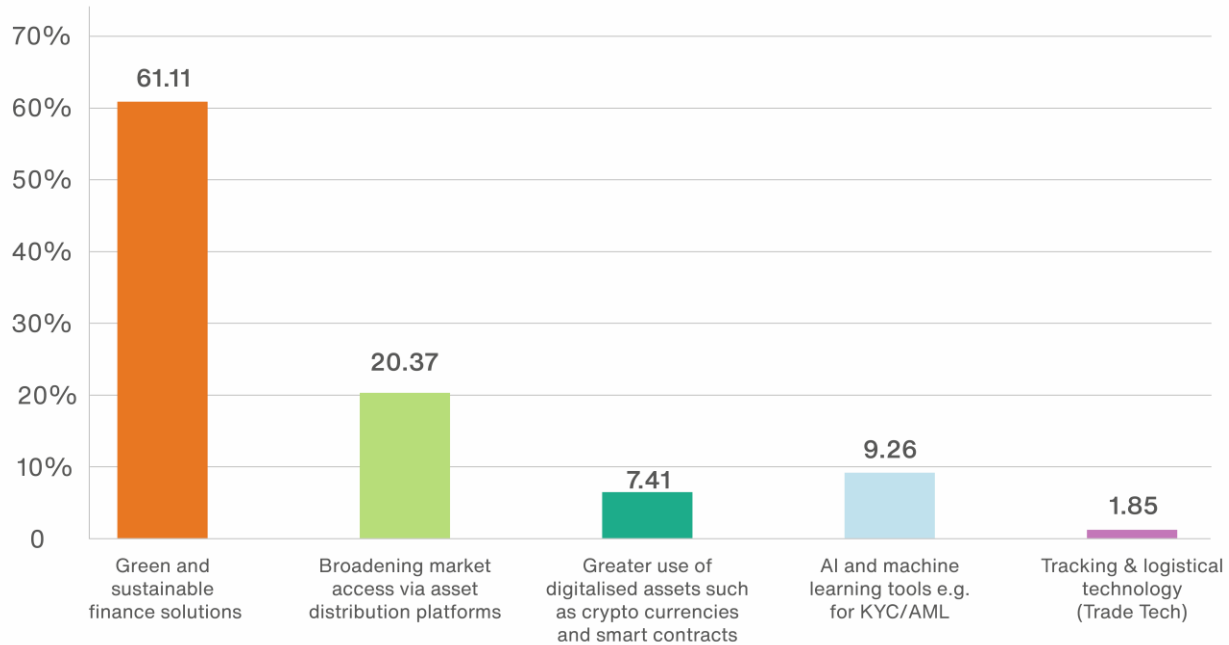
4

Which source of lending do you think will show the greatest growth in 2022?



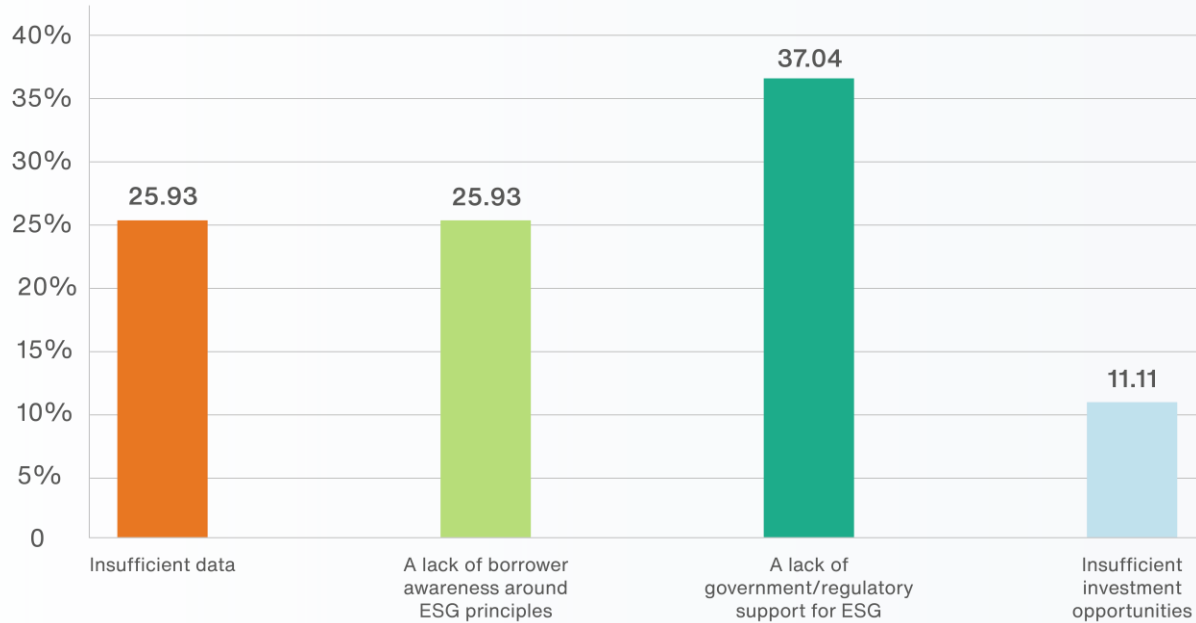
5

Where is there potential for the greatest innovation in a developing markets context?



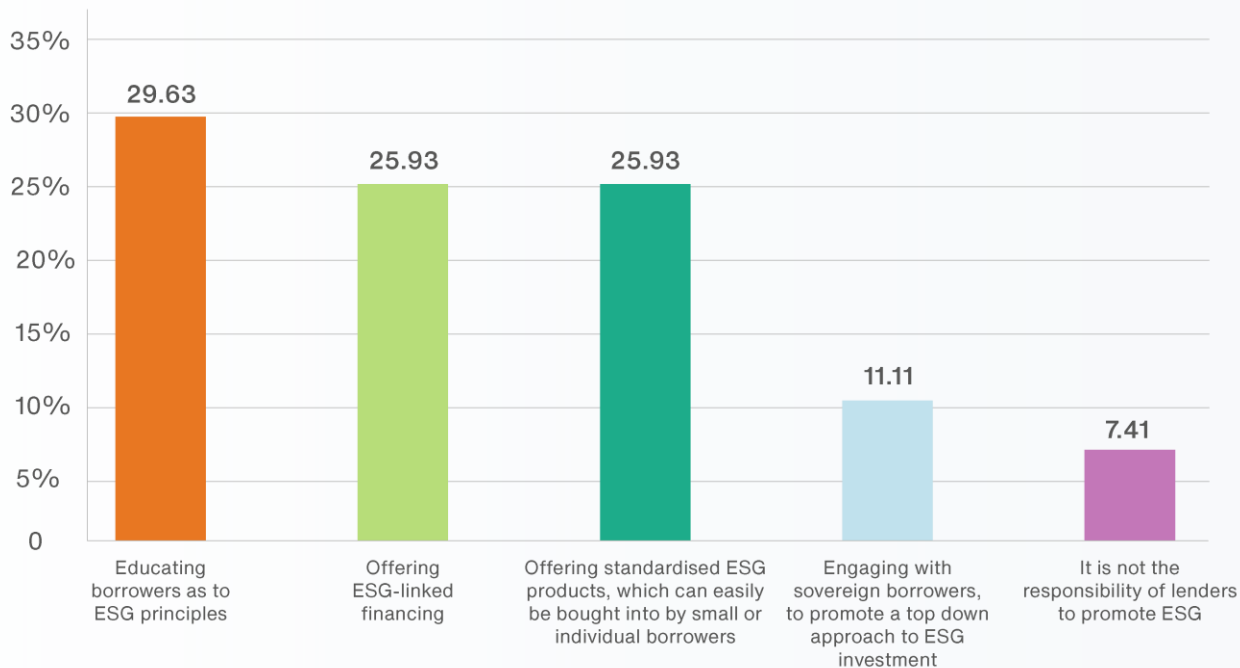
6

What do you see as the most significant barrier to ESG investment in developing markets?



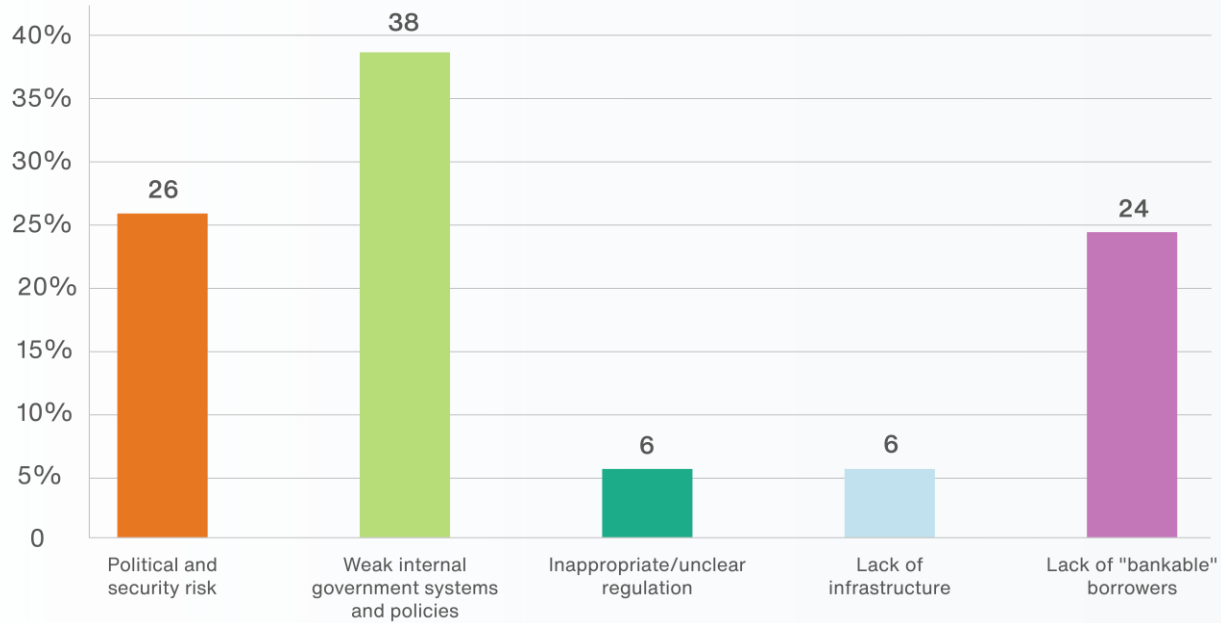
7

What do you see as the primary responsibility of lenders in promoting ESG in developing markets?



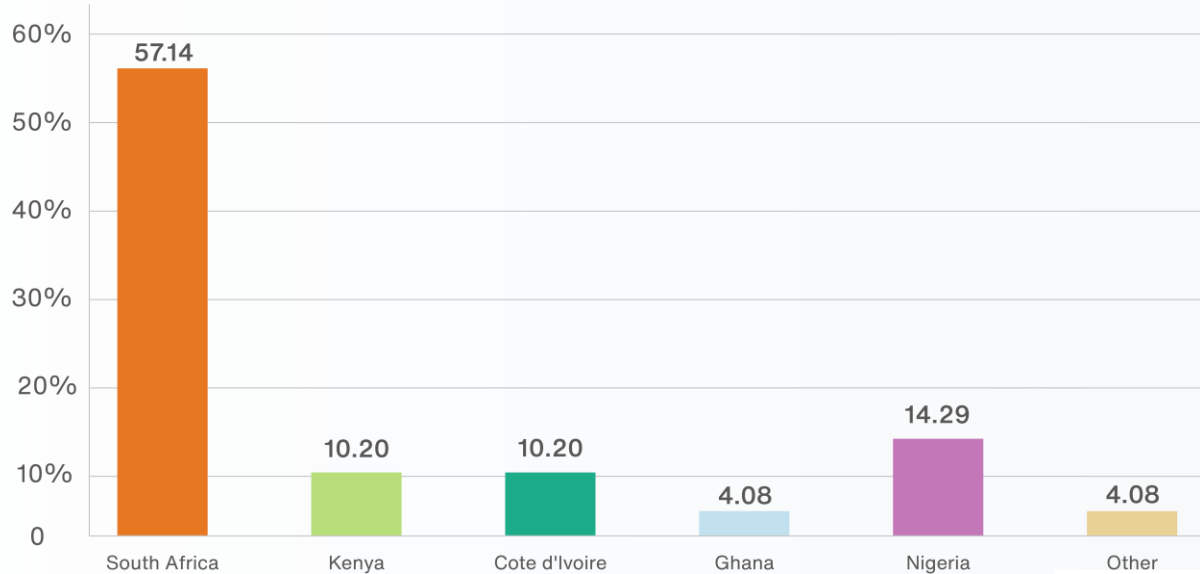
8

What is the greatest internal challenge to growth in Africa?



9

Which of the following countries in Sub-Saharan Africa offer the most opportunities for syndicated lending in 2022?



10 Which area holds the best opportunities for lenders in MENA?

