

DM Loan Syndication Post Pandemic: the 2022 Market Outlook

Chair: Nick Tostivin – Baker McKenzie
Charles Corbett – Standard Chartered Bank
Miranda Abraham – Rand Merchant Bank
Adeola Sunmola – Udo Udoma and Belo-Osagie
Ihor Olekhov – CMS Kyiv

Growing economies.
Brighter futures.

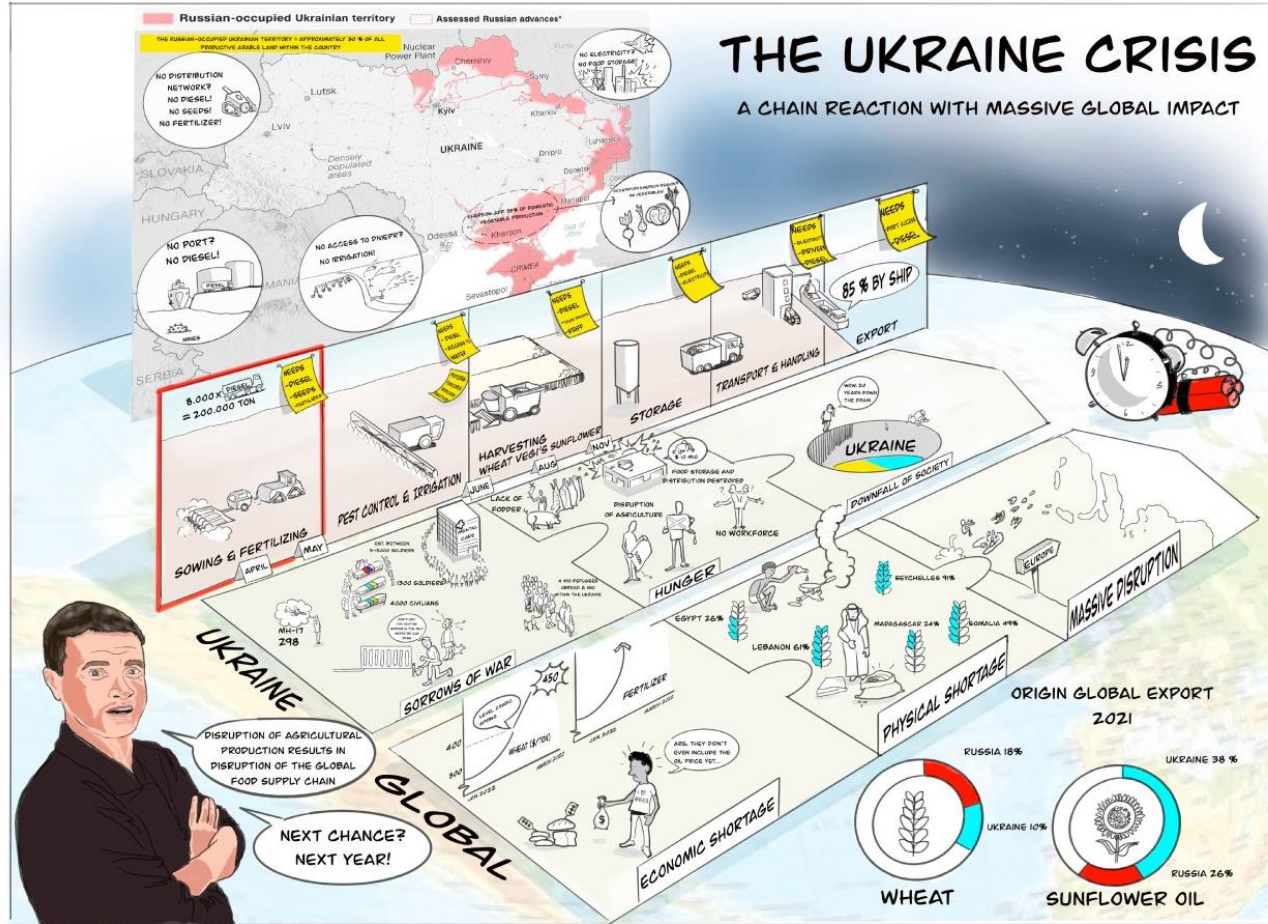


“IMF cuts global growth forecast to **3.6%** as Ukraine war hits neighbours hard”

[World Economic Outlook, April 2022: War Sets Back The Global Recovery \(imf.org\)](https://www.imf.org)

THE UKRAINE CRISIS

A CHAIN REACTION WITH MASSIVE GLOBAL IMPACT



WWW.BURGLINK.COM 04/04/22 22

Cereals are a key export for Ukraine

Ukraine's top exports by commodity, 2020

Commodity	Trade value (\$bn)	% of total Ukraine exports
Cereals	9.4	19.1%
Iron and steel	7.7	15.6%
Animal or vegetable fats and oils and their cleavage products	5.8	11.7%
Ores, slag and ash	4.4	9%
Electrical machinery and equipment and parts thereof	2.6	5.2%
Nuclear reactors, boilers, machinery and mechanical appliances	1.9	3.9%
Oil seeds and oleaginous fruits	1.8	3.7%
Food industries, residues and wastes thereof	1.6	3.2%
Wood and articles of wood; wood charcoal	1.4	2.9%
Iron or steel articles	0.9	1.8%

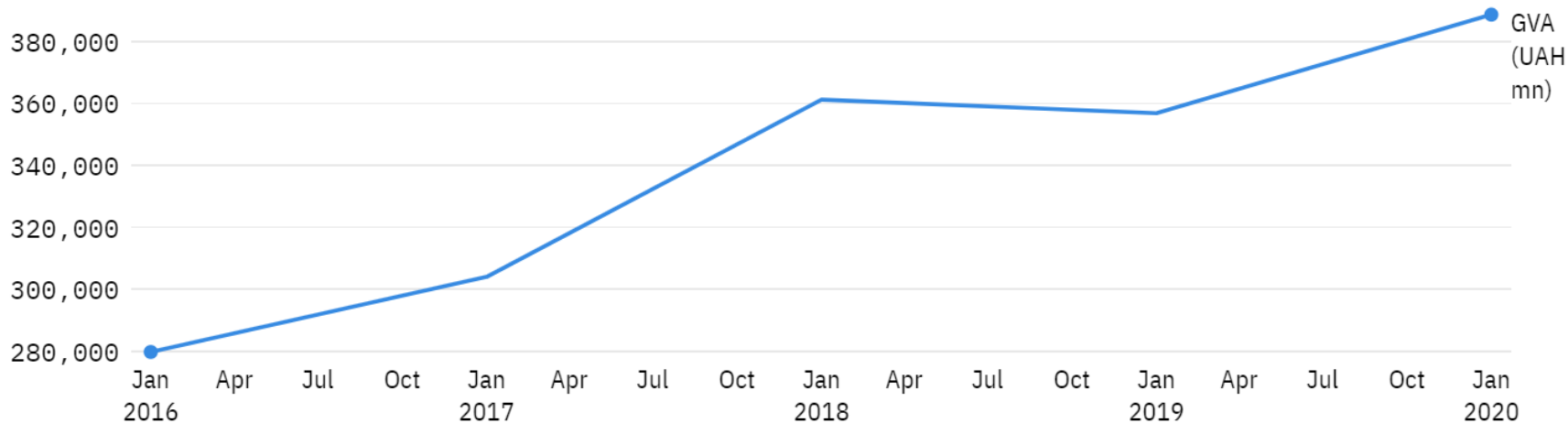
Source: Investment Monitor analysis based on UN Comtrade

INVESTMENTMONITOR



Ukraine's agriculture industry had been growing strongly

Agriculture, forestry and fishing GVA (UAH/Hvr millions)

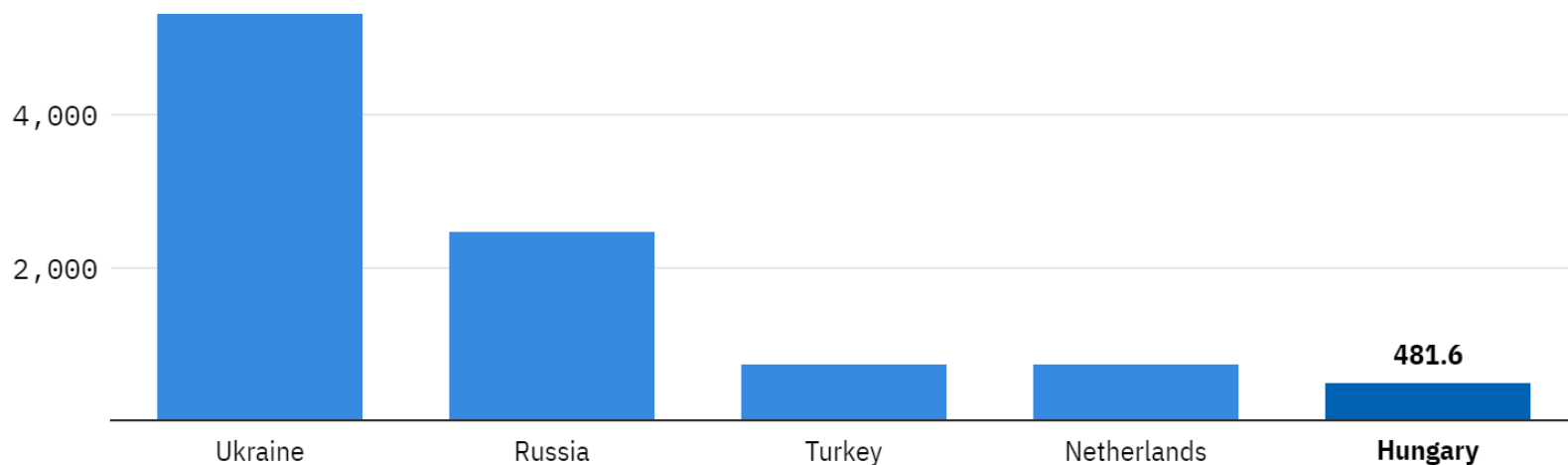


Source: GlobalData based on State Statistic Services of Ukraine

INVESTMENT MONITOR

Ukraine exports the most sunflower seeds globally

Exports of sunflower seeds (\$m), 2020

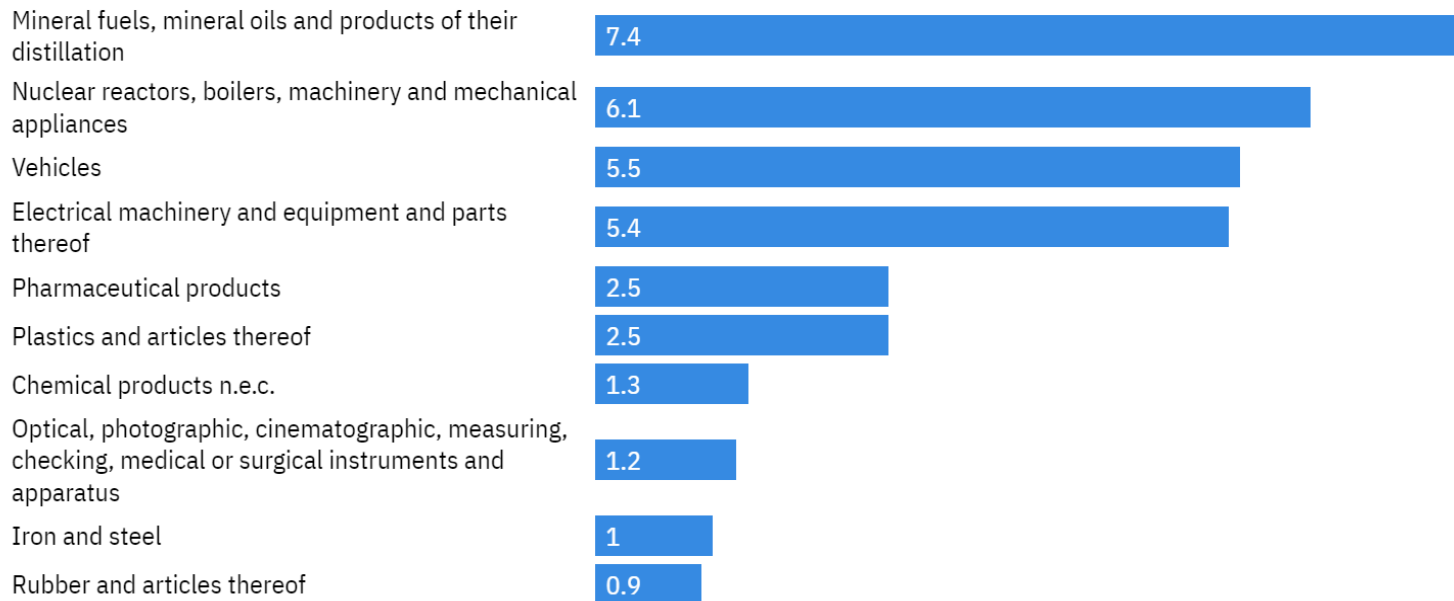


Source: UN Comtrade

INVESTMENT MONITOR

The invasion will cause Ukraine's import demands to fall

Ukraine's top commodity imports, 2020 (\$bn)



Source: GlobalData based on UN Comtrade

INVESTMENT MONITOR

Data on other export abilities

When it comes to other export commodities, in 2020, Ukraine was the:

- 1) **second-largest** exporter of **iron or non-alloy steel** (\$2.7bn)
- 1) **third-largest** exporter of **pig iron and spiegeleisen in pigs** (\$922m)
- 2) **sixth-largest** exporter of **vegetable plaiting materials** (\$47m)
- 3) **ninth-largest** exporter of **ferro-alloys** (\$661m)
- 4) **ninth-largest** exporter of **soya-bean oil** (\$301m)
- 5) **thirteenth-largest** exporter of **rape, colza or mustard oil** (\$137m)

Inflation is to be increased and be more persistent

