

# Loan market data and analytics by Refinitiv LPC – July 2021

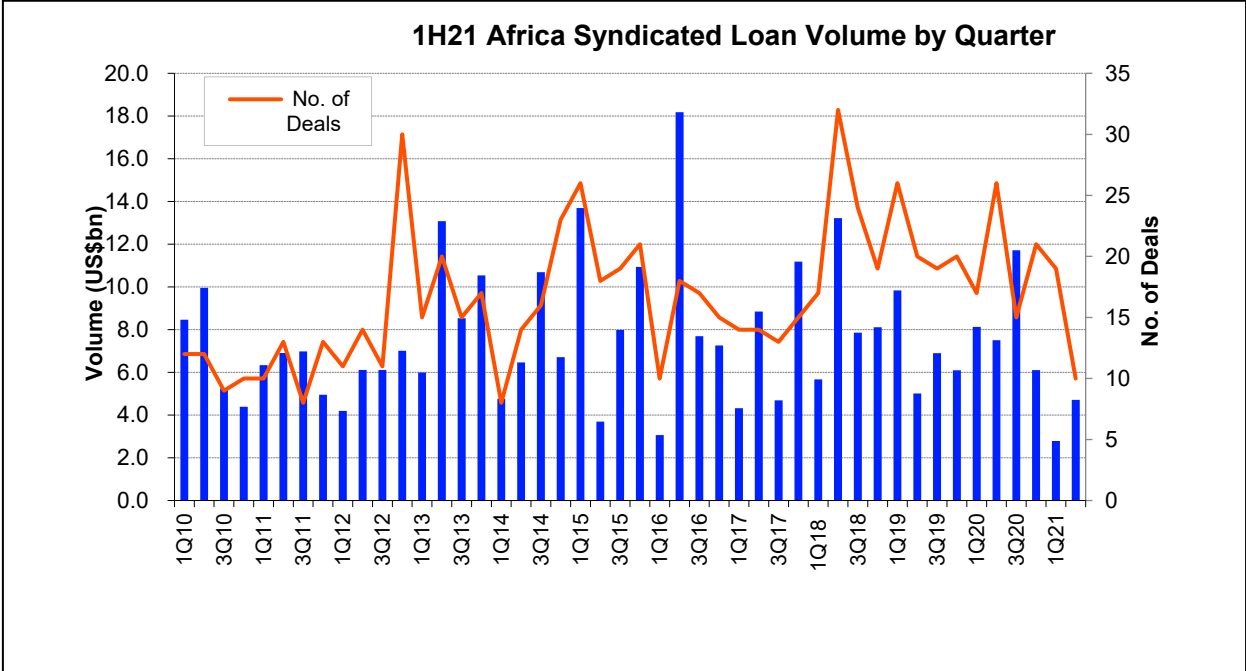
Included in this report:

1. Africa Syndicated Loan Volume by Quarter
2. 1H21 Africa Syndicated Loan Volume by Country
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# Africa Syndicated Loan Volume by Quarter

In the first half of 2021, syndicated loan lending in Africa comprised of 29 deals totaling US\$7.50bn. 1H21 issuance was down 66% compared to the same time last year and off 72% compared to 1H19 results.

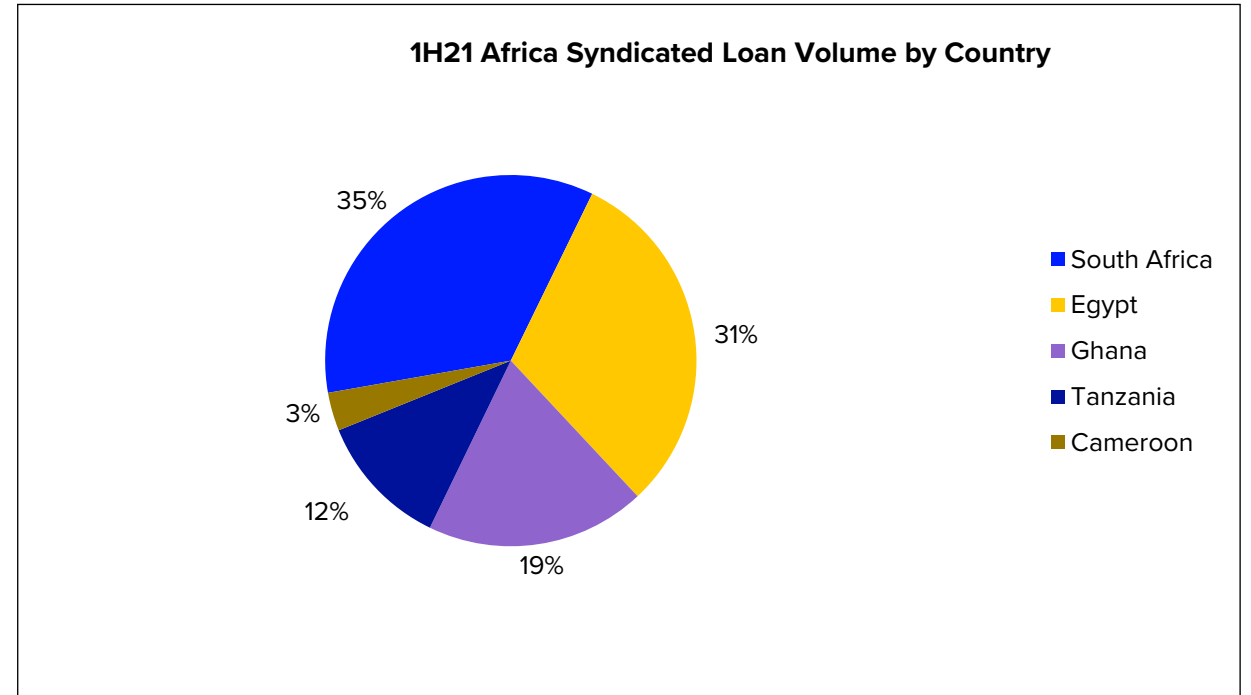
The US\$1.25 billion Kosmos Energy Ghana HC's deal from May was the largest in the region for 1H21 at \$1.25bn.



\*Volume includes completed LT Yes deals

# 1H21 Africa Syndicated Loan Volume by Country

South Africa accounted for the largest proportion of loan issuance for 1H21 in Africa with 10 deals totalling US\$2.29 billion. Egypt took second place with 3 deals totaling US\$2.01 billion. Ghana secured third place with US\$1.15 billion in loan issuance.



*\*Volume includes completed LT Yes deals*

## 1H21 Africa Mandated Lead Arranger (fully syndicated)

Rank	Lender	Pro Rata (\$)	Full Credit (\$)	Deals	Market Share
1	<b>ITFC</b>	1,352,812,800.00	1,352,812,800.00	8	18.12%
2	<b>Nedbank</b>	666,217,173.33	3,495,102,580.00	7	8.92%
3	<b>Standard Bank</b>	651,771,996.33	2,976,083,426.00	10	8.73%
4	<b>FirstRand Bank</b>	505,081,106.33	2,670,830,446.00	6	6.76%
5	<b>ABSA Bank</b>	317,736,950.00	2,208,447,800.00	3	4.25%
6	<b>Afreximbank</b>	295,750,480.00	868,750,480.00	2	3.96%
7	<b>Sumitomo Mitsui Financial Group</b>	254,625,000.00	2,952,000,000.00	5	3.41%
8	<b>HSBC</b>	218,125,000.00	3,050,000,000.00	4	2.92%
9	<b>Citi</b>	209,375,000.00	2,975,000,000.00	4	2.80%
10=	<b>AFC</b>	191,000,000.00	764,000,000.00	1	2.56%
10=	<b>Credit Suisse</b>	191,000,000.00	764,000,000.00	1	2.56%

ITFC and Nedbank ranked first and second respectively for the 1H21 Africa mandated lead arranger league table. Standard Bank and FirstRand Bank ranked third and fourth respectively. The top four Mandated Lead Arrangers captured 42.53% of regional market share via 31 deals.

# Refinitiv LPC's Middle Market, Direct Lending & Large Corporate Loans Virtual Conference - Fall 2021

Event Dates – September 14 and 15, 2021

## Save the date!

Plan to join Refinitiv LPC for the fall 2021 edition of our **Loans Virtual Conference!** This unique virtual event will feature industry experts discussing Large Corporate, ESG, Middle Market and Direct Lending. Bankers, investors and borrowers from around the world will tune in for discussions on the most important issues facing the syndicated loan market.

The conference is **free** to access and will deliver rich content for attendees, displayed across a flexible, user-friendly and interactive platform. It is broadcast live and is also available for on-demand replays.

Click [here](#) for more information.



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If you would like to discuss contributing deal information for LPC league tables, please contact LPC on +44 (0) 20 7542 8405 or [emea.loans@refinitiv.com](mailto:emea.loans@refinitiv.com).

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