

# LOAN MARKET DATA AND ANALYTICS BY THOMSON REUTERS LPC

GLOBAL LOAN MARKET DATA AND ANALYTICS BY THOMSON REUTERS LPC

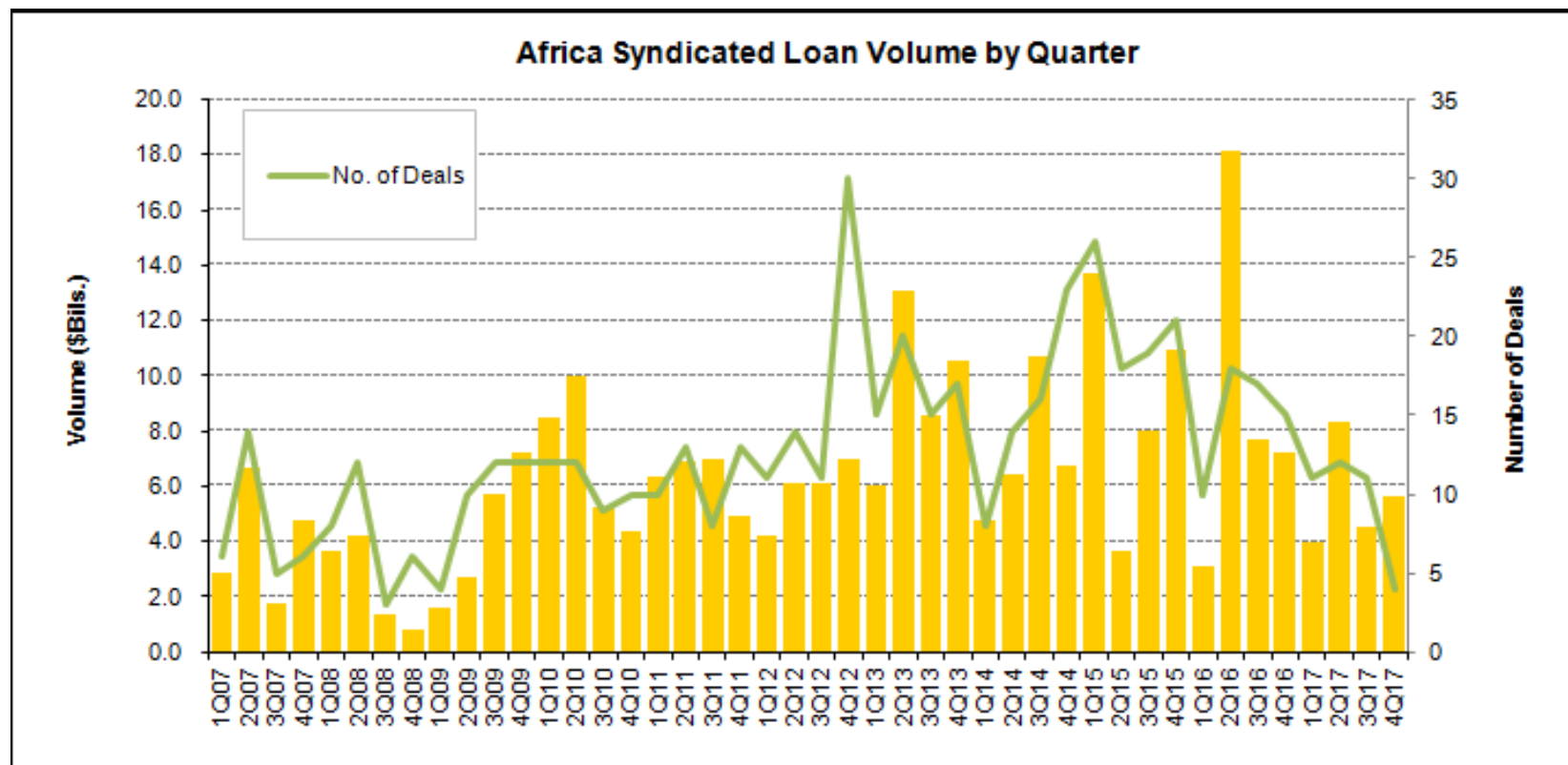
## INCLUDED IN THIS REPORT:

1. Africa Syndicated Loan Volume by Quarter
2. 2017-to-date Africa Syndicated Loan Volume by Country
3. 2017 Africa Mandated Lead Arranger (fully syndicated)
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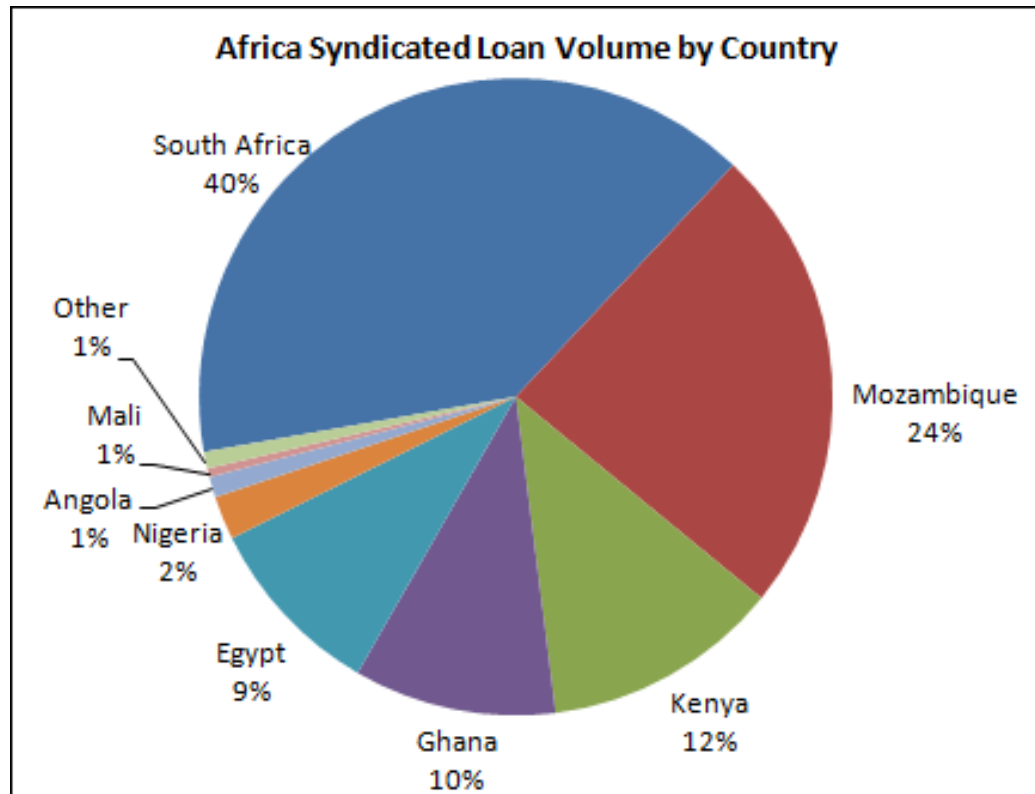
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# AFRICA SYNDICATED LOAN VOLUME BY QUARTER



- 2017 syndicated loan lending in Africa comprised of 56 deals, totaling \$29.05 billion in volume. This represents a 20% decrease in total issuance for the region when compared 2016. Coral South's \$4.8 billion deal from May was the largest in the region.

## 2017-TO-DATE AFRICA SYNDICATED LOAN VOLUME BY COUNTRY



- South Africa accounted for the largest loan issuance in Africa in 2017, with 26 deals totalling \$10.98 billion. Mozambique took second, with Coral South's project finance transaction making it the largest deal in 2017. Ghana took third place with four transactions spread across Oil & Gas, Agriculture, and Mining sectors.

# 2017 AFRICA MANDATED LEAD ARRANGER (FULLY SYNDICATED)

Rank	Lender	Pro Rata (\$)	Full Credit (\$)	Deals	Market Share
1	Standard Bank	1,684,489,846.19	10,234,105,785.11	18	5.96%
2	Standard Chartered	1,404,520,921.81	13,052,672,331.43	21	4.96%
3	SMBC	1,355,942,413.17	14,237,320,256.00	13	4.79%
4	BNP Paribas	1,340,413,764.88	11,338,839,200.00	14	4.74%
5	Barclays	1,313,980,465.48	12,134,525,455.98	16	4.64%
6	Bank of China	1,252,601,278.31	8,358,381,490.92	10	4.43%
7	Societe Generale	1,232,199,115.31	9,411,820,694.92	13	4.35%
8	ICBC	1,074,391,016.90	8,281,497,418.00	11	3.80%
9	FirstRand Bank	1,018,452,526.04	6,801,440,394.17	17	3.60%
10	MUFG	924,051,833.86	10,906,991,490.92	10	3.26%

- Standard Bank ranked first for Mandated Lead Arranger league tables in 2017- they are the only local lender ranked among the top three MLA lenders in the region according to Thomson Reuters. Standard Chartered and SMBC ranked second and third respectively. The top three Mandated Lead Arrangers captured over 15% of the market share with 52 deals in Africa.

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